

## Zen Gee Counseling

### INTAKE & FINANCIAL INFORMATION

CLIENT INFORMATION		Client No.		Admit Date:
Last Name:	First:	M.I.:	Maiden:	Gender: M F
Address:		City:	State:	Zip:
County of Residence:				
Residential Phone:		Other Number:		
Date of Birth (MM/DD/YYYY):		Age:	Social Security # (optional):	
Race (check all that apply): ( ) Caucasian ( ) Amer. Indian/Alaskan Native ( ) African Amer. ( ) Hispanic ( ) Asian/Pacific Islander ( ) Other				
Marital Status (check one): <input type="checkbox"/> never married <input type="checkbox"/> married <input type="checkbox"/> separated <input type="checkbox"/> divorced <input type="checkbox"/> widowed <input type="checkbox"/> living as married				
Parent/Legal Guardian: Last Name:		First:	M.I.:	Relationship:

Previous Treatment Facility(ies):	Year(s):
Referral Source:	
Do you have a history of IV drug use? (check one): <input type="checkbox"/> Yes <input type="checkbox"/> No	
Have you ever been a victim of domestic violence? (check one): <input type="checkbox"/> Yes <input type="checkbox"/> No	

EDUCATION/EMPLOYMENT
Years ( <i>GED = 12 years; Associates Degree = 14 years, Bachelors Degree = 16 years</i> ) _____ Occupation (most recent):
Veteran Status (check one): <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, which branch and dates served:

SLIDING FEE DISCOUNT APPLICATION
<i>Family is defined as: a group of two people or more (one of whom is the householder) related by birth, marriage or adoption and residing together; all such people (including related subfamily members) are considered as members of one family.</i>
Monthly Income: \$ _____ Annual Income: \$ _____
How many people depend on or contribute to this income (including self)?
Sources of Income/Benefits? (check all that apply): <input type="checkbox"/> Wages <input type="checkbox"/> Social Security <input type="checkbox"/> SSDI <input type="checkbox"/> TANF <input type="checkbox"/> Public Assistance/Food Stamps <input type="checkbox"/> Unemployment <input type="checkbox"/> Military/VA <input type="checkbox"/> Pension/Retirement <input type="checkbox"/> Alimony/Child Support <input type="checkbox"/> Self-Employment <input type="checkbox"/> Workman's Compensation <input type="checkbox"/> None/Other (see below)
Other means of income when None/Other is indicated:
Do you have (check all that apply): <input type="checkbox"/> Private Behavioral Insurance? _____ <input type="checkbox"/> Medicare? <input type="checkbox"/> Medicaid?
If minor, Responsible Party Name: _____ Phone: _____
Address: _____ City: _____ State: _____ Zip: _____

I CERTIFY that all information provided on this form is complete, true, and correct. I understand that the information which I submit concerning my annual income and family size is subject to verification. I also understand that if the information which I submit is determined to be false, I will be liable for the charges for all services provided. I understand that I am to report any change in my financial status during the effective period and further understand this does not release me from future liability if my financial condition improves. It is my responsibility to inform the reimbursement staff about changes and failure to do so could cause me to be responsible for payment of services receives.

\_\_\_\_\_  
Signature of Consumer (14 & older)

\_\_\_\_\_  
Signature of Parent/Guardian (if applicable)

\_\_\_\_\_  
Signature of Staff assisting Consumer:

\_\_\_\_\_  
Date